

**CLIENT INFORMATION SHEET - SWENDSON / FEY LAW LTD.**  
**175 E. Wisconsin Avenue / P.O. Box 123 Oconomowoc, WI 53066 (262) 567-8454**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_

(Street)

(City)

County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing address (if different than above): \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Your work phone: \_\_\_\_\_

Employer's address: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Spouse's work number: \_\_\_\_\_

Spouse's work address \_\_\_\_\_

What are you seeing us about? \_\_\_\_\_

Opponents and their attorneys: \_\_\_\_\_

Have you seen any other attorney about this matter? If yes, who? \_\_\_\_\_

Statute of limitations or time sensitive deadlines: \_\_\_\_\_

REFERRAL SOURCE				
PERSON, ORGANIZATION OR COURT		WEBSITE	PHONEBOOK	SEARCH ENGINE
A-Was a former client	F-Madison/WI LRIS	1-Our web site	<b>White or yellow pgs?</b>	13 - Yahoo
B-From a client *	G-Milw/Wauk LRIS	2-Smartpages.com	8-SBC Waukesha	14 - Goggle
C-Business Contact*	H-CLC/EAP	3-Findlaw.com	9-Oconomowoc	15 - Other <b>Pls ID</b>
D-Opposing Party*	I-Court/ & county	4-Lawyerscom.	10-Watertown	
E-Other *	J-Attorney/ <b>Name</b>	5-Attorneyspage.com	11-SBC Milwaukee	
<b>* Please include name/relationship</b>	K-Judge/ <b>Name</b>	6-Martindale.com <b>7-Other-Pls identify</b>	12-Home Pages 13 - Other <b>Pls identify</b>	

How did you locate our phone number? \_\_\_\_\_

Can we contact the person who referred you to thank them? \_\_\_\_\_

Should we send your referral source copies of your documents and letters? \_\_\_\_\_

For office use only

j/forms/office/Client Information Sheet with ST pf1601 10/16/07

Conflicts Check \_\_\_ T3 \_\_\_ TM \_\_\_ Conflicts \_\_\_ Closed Files \_\_\_ LRA \_\_\_ B/C Policy \_\_\_ Resumes